



Q2 | FY 2025 PERFORMANCE

Performance Overview

SALES

\$45.3B

SALES GROWTH

+4.9%

from Q2 2024

COMPS

+1.0%

from Q2 2024

DILUTED EPS

\$4.58

ADJUSTED⁽¹⁾ DILUTED EPS

\$4.68

(1) Adjusted Diluted EPS is a non-GAAP financial measure most directly comparable to Diluted EPS. Refer to ir.homedepot.com under "Financial Reports > Quarterly Earnings" for a reconciliation of non-GAAP measures.

“ I COULD NOT BE MORE EXCITED ABOUT THE **INCREDIBLE OPPORTUNITIES IN FRONT OF US** TO CONTINUE GROWING SHARE WITH ALL OF OUR CUSTOMERS. OUR STORE ASSOCIATES, MERCHANTS, SUPPLY CHAIN TEAMS, AND VENDOR PARTNERS **CONTINUE TO EXECUTE AT A HIGH LEVEL.** ”

TED DECKER - CHAIR, PRESIDENT & CEO

Highlights



COMP SALES LEVERAGING OUR DIGITAL PLATFORMS **INCREASED ~12%** COMPARED TO Q2 2024



NOW HAVE THE **FASTEST DELIVERY SPEEDS** ACROSS THE GREATEST NUMBER OF PRODUCTS **IN COMPANY HISTORY**



CELEBRATED **ONE YEAR WITH SRS**, WHICH IS CONTINUING TO **DRIVE GROWTH**



12 OF 16 MERCHANDISING DEPARTMENTS **POSTED POSITIVE COMPS**

Company Overview

The Home Depot is the world's largest home improvement retailer with retail stores in all 50 states, the District of Columbia, Puerto Rico, U.S. Virgin Islands, Guam, 10 Canadian provinces and Mexico.



U.S. & TERRITORIES:

2,031

CANADA:

182

MEXICO:

140